

AUSTIN ECONOMY MARKET WATCH

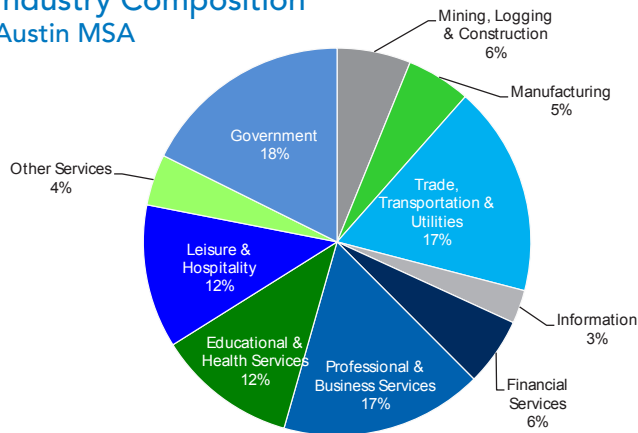
JANUARY 2017

Austin Employment By Industry (Trailing 12 Months)

INDUSTRY (NON FARM)	NOV 2016	NOV 2015	% GROWTH
Mining, Logging & Construction	61,800	58,000	6.6%
Manufacturing	53,900	57,600	-6.4%
Trade, Transportation & Utilities	176,300	172,300	2.3%
Information	28,000	27,300	2.6%
Financial Services	57,100	55,000	3.8%
Professional & Business Services	169,800	167,300	1.5%
Education & Health Services	117,300	112,500	4.3%
Leisure & Hospitality	120,400	119,000	1.2%
Other Services	42,900	41,300	3.9%
Government	177,500	175,200	1.3%
TOTAL	1,005,000	985,500	2.0%

SOURCE: Texas Workforce Commission

Industry Composition Austin MSA



Unemployment Rate

	AUSTIN MSA	TEXAS	U.S.
Year-End 2009	6.9%	7.6%	9.3%
Year-End 2010	6.8%	8.3%	9.4%
Year-End 2011	6.3%	7.2%	8.3%
Year-End 2012	5.1%	6.1%	7.8%
Year-End 2013	4.5%	5.6%	6.5%
Year-End 2014	3.4%	4.1%	5.4%
Year-End 2015	3.1%	4.2%	4.8%
November 2016	3.0%	4.2%	4.4%

SOURCE: Texas Workforce Commission, Bureau of Labor Statistics

Population

YEAR-END	AUSTIN MSA	TEXAS	U.S.
2009	1,705,075	24,782,302	307,006,550
2010	1,716,289	25,145,562	308,745,358
2011	1,783,519	25,674,681	311,591,917
2012	1,836,149	26,060,796	313,873,685
2013	1,885,803	26,448,193	316,128,839
2014	1,943,299	24,956,958	320,355,064
2015	2,020,860	27,469,114	321,418,820

SOURCE: Texas A&M Real Estate Center, US Census Bureau

Average Home Prices :: November 2016

	AUSTIN MSA	TEXAS	U.S.
Average Price	\$366,938	\$265,520	\$276,800
Median Price	\$290,000	\$213,000	\$234,900
Mo. of Inventory	2.4	3.6	4.0

SOURCE: MLS Austin, Greater Austin Chamber of Commerce

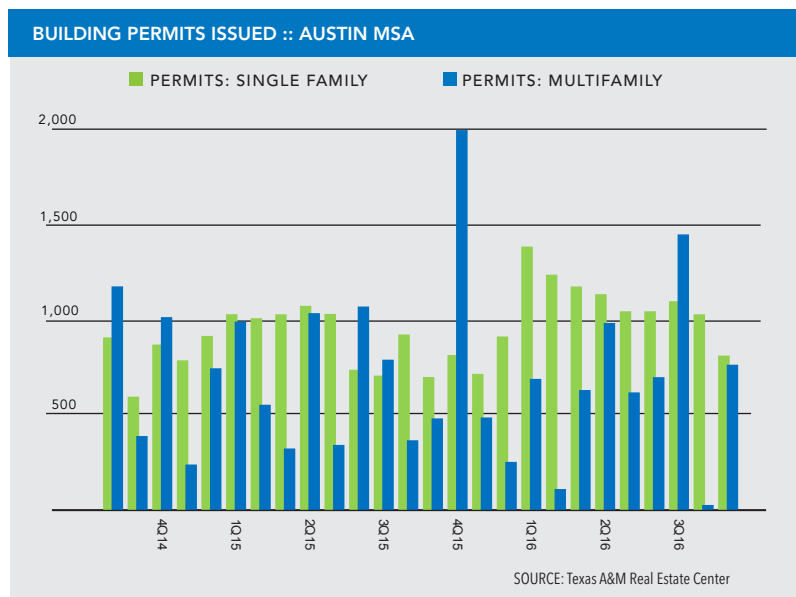
U.S. Key Indicators

This information is current as of the publication date of this report. If you need up-to-the-minute, real-time numbers for any or all of these key indicators, visit the WSJ Market Data Center by clicking this link: <http://markets.wsj.com/usoverview>

	52 Wk High	52 Wk Low		52 Wk High	52 Wk Low
DJIA	19999.63	15503.10	30 Yr Fixed	4.29	3.43
NASDAQ	5584.26	4209.76	15 Yr Fixed	3.50	2.70
S&P 500	2282.10	1810.10	5 Yr ARM	4.03	2.97
			Jumbo	4.88	4.02
Prime Rate	3.75	3.50	Fannie Mae	3.828	2.806
Money Mkt	0.32	0.22			

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About Transwestern

Transwestern is a privately held, SSAE 16 compliant commercial real estate firm specializing in agency leasing, property and facilities management, tenant advisory, capital markets, research and sustainability. The fully integrated global enterprise leverages competencies in office, industrial, retail, multifamily and healthcare properties to add value for investors, owners and occupiers of real estate. As a member of the Transwestern family of companies, the firm capitalizes on market insights and operational expertise of independent affiliates specializing in development, real estate investment management and research. Based in Houston, Transwestern has 34 U.S. offices and assists clients through more than 180 offices in 40 countries as part of a strategic alliance with Paris-based BNP Paribas Real Estate. For more information, please visit transwestern.com/austin and follow us on Twitter: @TranswesternATX.

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METHODOLOGY

The information in this report is the result of a compilation of publicly available data from a variety of commercial and government sources.



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