

AUSTIN ECONOMY MARKET WATCH

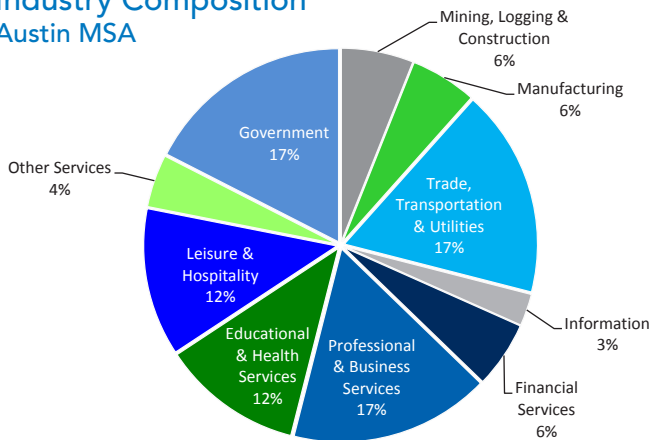
JANUARY 2018

Austin Employment By Industry (Trailing 12 Months)

INDUSTRY (NON FARM)	DEC 2017	DEC 2016	% GROWTH
Mining, Logging & Construction	63,300	60,300	5.0%
Manufacturing	58,300	56,300	3.6%
Trade, Transportation & Utilities	182,500	176,800	3.2%
Information	28,000	28,900	-3.1%
Financial Services	58,400	57,700	1.2%
Professional & Business Services	175,500	171,100	2.6%
Education & Health Services	123,400	118,600	4.0%
Leisure & Hospitality	129,700	123,200	5.3%
Other Services	46,300	44,700	3.6%
Government	183,400	181,200	1.2%
TOTAL	1,048,800	1,018,800	2.9%

SOURCE: Texas Workforce Commission

Industry Composition Austin MSA



Unemployment Rate

	AUSTIN MSA	TEXAS	U.S.
Year-End 2010	6.8%	8.3%	9.4%
Year-End 2011	6.3%	7.2%	8.3%
Year-End 2012	5.1%	6.1%	7.8%
Year-End 2013	4.5%	5.6%	6.5%
Year-End 2014	3.4%	4.1%	5.4%
Year-End 2015	3.1%	4.2%	4.8%
Year-End 2016	3.2%	4.6%	4.5%
December 2017	2.7%	3.7%	3.9%

SOURCE: Texas Workforce Commission, Bureau of Labor Statistics

Population

YEAR-END	AUSTIN MSA	TEXAS	U.S.
2011	1,780,819	25,646,389	311,663,358
2012	1,834,319	26,071,655	313,998,379
2013	1,882,856	26,473,525	316,204,908
2014	1,941,389	26,944,751	318,563,456
2015	1,998,104	27,429,639	320,896,618
2016	2,056,405	27,862,596	323,127,513
2017	2,112,172	28,797,290	325,467,306

SOURCE: Texas A&M Real Estate Center, US Census Bureau

Average Home Prices :: November 2017

	AUSTIN MSA	TEXAS	U.S.
Average Price	\$359,176	\$271,944	\$289,900
Median Price	\$292,750	\$221,000	\$248,000
Mo. of Inventory	2.5	3.6	3.4

SOURCE: MLS Austin, Greater Austin Chamber of Commerce

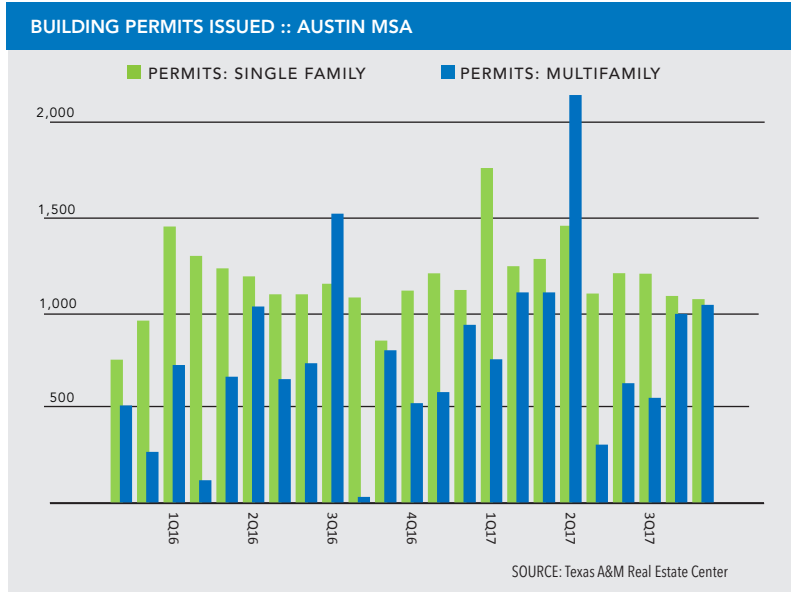
U.S. Key Indicators

This information is current as of the publication date of this report. If you need up-to-the-minute, real-time numbers for any or all of these key indicators, visit the WSJ Market Data Center by clicking this link: <http://markets.wsj.com/usoverview>

	52 Wk High	52 Wk Low		52 Wk High	52 Wk Low
DJIA	26616.71	19784.77	30 Yr Fixed	4.33	3.73
NASDAQ	7507.77	5576.09	15 Yr Fixed	3.68	2.99
S&P 500	2872.87	2267.21	5 Yr ARM	4.32	3.20
Prime Rate	4.25	3.75	Jumbo	4.87	4.21
Money Mkt	0.36	0.25	Fannie Mae	3.865	3.253

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About Transwestern

Transwestern is a privately held, SSAE 16 compliant commercial real estate firm specializing in agency leasing, property and facilities management, tenant advisory, capital markets, research and sustainability. The fully integrated global enterprise leverages competencies in office, industrial, retail, multifamily and healthcare properties to add value for investors, owners and occupiers of real estate. As a member of the Transwestern family of companies, the firm capitalizes on market insights and operational expertise of independent affiliates specializing in development, real estate investment management and research. Based in Houston, Transwestern has 34 U.S. offices and assists clients through more than 180 offices in 40 countries as part of a strategic alliance with Paris-based BNP Paribas Real Estate. For more information, please visit transwestern.com/austin and follow us on Twitter: @TranswesternATX.

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METHODOLOGY

The information in this report is the result of a compilation of publicly available data from a variety of commercial and government sources.



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