

AUSTIN ECONOMY MARKET WATCH

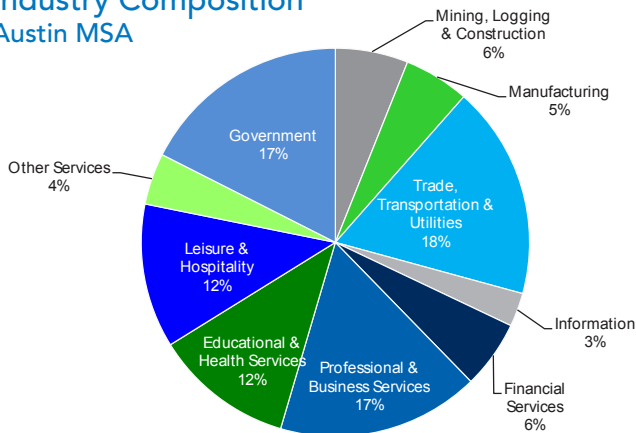
FEBRUARY 2017

Austin Employment By Industry (Trailing 12 Months)

INDUSTRY (NON FARM)	DEC 2016	DEC 2015	% GROWTH
Mining, Logging & Construction	60,800	59,100	2.9%
Manufacturing	54,600	56,900	-4.0%
Trade, Transportation & Utilities	178,100	173,400	2.7%
Information	28,100	27,400	2.6%
Financial Services	56,800	54,200	4.8%
Professional & Business Services	169,000	167,100	1.1%
Education & Health Services	116,500	113,400	2.7%
Leisure & Hospitality	120,500	117,900	2.2%
Other Services	43,000	41,100	4.6%
Government	176,000	174,100	1.1%
TOTAL	1,003,400	984,600	1.9%

SOURCE: Texas Workforce Commission

Industry Composition Austin MSA



Unemployment Rate

	AUSTIN MSA	TEXAS	U.S.
Year-End 2010	6.8%	8.3%	9.4%
Year-End 2011	6.3%	7.2%	8.3%
Year-End 2012	5.1%	6.1%	7.8%
Year-End 2013	4.5%	5.6%	6.5%
Year-End 2014	3.4%	4.1%	5.4%
Year-End 2015	3.1%	4.2%	4.8%
Year-End 2016	3.2%	4.6%	4.5%
December 2016	3.2%	4.6%	4.5%

SOURCE: Texas Workforce Commission, Bureau of Labor Statistics

Population

YEAR-END	AUSTIN MSA	TEXAS	U.S.
2009	1,705,075	24,782,302	307,006,550
2010	1,716,289	25,145,562	308,745,358
2011	1,783,519	25,674,681	311,591,917
2012	1,836,149	26,060,796	313,873,685
2013	1,885,803	26,448,193	316,128,839
2014	1,943,299	24,956,958	320,355,064
2015	2,020,860	27,469,114	321,418,820

SOURCE: Texas A&M Real Estate Center, US Census Bureau

Average Home Prices :: December 2016

	AUSTIN MSA	TEXAS	U.S.
Average Price	\$357,578	\$269,521	\$274,000
Median Price	\$287,000	\$216,000	\$232,200
Mo. of Inventory	2.1	3.3	3.6

SOURCE: MLS Austin, Greater Austin Chamber of Commerce

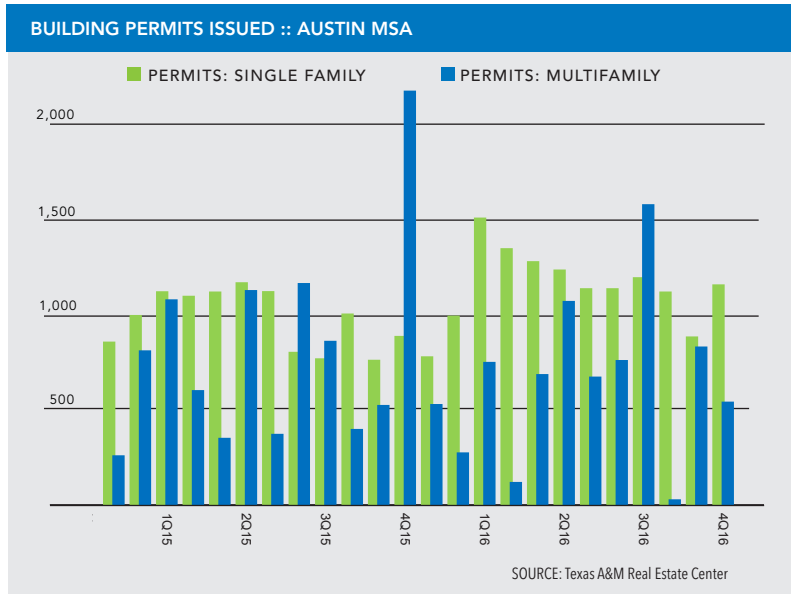
U.S. Key Indicators

This information is current as of the publication date of this report. If you need up-to-the-minute, real-time numbers for any or all of these key indicators, visit the WSJ Market Data Center by clicking this link: <http://markets.wsj.com/usoverview>

	52 Wk High	52 Wk Low		52 Wk High	52 Wk Low
DJIA	20441.48	16012.39	30 Yr Fixed	4.29	3.43
NASDAQ	5770.99	4376.52	15 Yr Fixed	3.50	2.70
S&P 500	2331.58	1871.44	5 Yr ARM	4.03	2.97
			Jumbo	4.88	4.02
Prime Rate	3.75	3.75	Fannie Mae	3.828	2.806
Money Mkt	0.32	0.22			

AUSTIN ECONOMY MARKET WATCH

FEBRUARY 2017



About Transwestern

Transwestern is a privately held, SSAE 16 compliant commercial real estate firm specializing in agency leasing, property and facilities management, tenant advisory, capital markets, research and sustainability. The fully integrated global enterprise leverages competencies in office, industrial, retail, multifamily and healthcare properties to add value for investors, owners and occupiers of real estate. As a member of the Transwestern family of companies, the firm capitalizes on market insights and operational expertise of independent affiliates specializing in development, real estate investment management and research. Based in Houston, Transwestern has 34 U.S. offices and assists clients through more than 180 offices in 40 countries as part of a strategic alliance with Paris-based BNP Paribas Real Estate. For more information, please visit transwestern.com/austin and follow us on Twitter: @TranswesternATX.

Austin Team Members

Ty Puckett, Executive Vice President
Hale Umstatted, Executive Managing Director
Leah Gallagher, Managing Director
Jeff Rogers, Managing Director
Chris Stutzman, Managing Director
Mike Brown, Senior Vice President
Britt Reed, Senior Vice President
Greg Johnson, Vice President
Luke Wheeler, Vice President
Will Stewart, Vice President
Brandon Lester, Vice President
Stayton Wright, Vice President
Josh Delk, Vice President
Tracy Fike, Associate
Robert Gaston, Executive Vice President
Karen Judson, Vice President

Development & Investment Sales
Investment Sales & Corp. Services
Investment Sales
Investment Sales - Multifamily
Investment Sales - Multifamily
Agency Leasing & Business Development
Tenant Advisory
Agency Leasing
Agency Leasing & Tenant Advisory
Agency Leasing & Tenant Advisory
Agency Leasing & Tenant Advisory
Tenant Advisory
Development & Investment Sales
Tenant Advisory & Agency Leasing
Southwest | Regional Leader
Marketing & Research

(512) 314.3572
(512) 314.3551
(512) 314.3571
(512) 314.5207
(512) 314.5203
(512) 314.3552
(512) 314.3577
(512) 314.3570
(512) 314.3553
(512) 314.3574
(512) 314.3576
(512) 314.5205
(512) 314.3557
(512) 314.5215
(512) 314.3554
(512) 314.3560

ty.puckett@transwestern.com
hale.umstatted@transwestern.com
leah.gallagher@transwestern.com
jeff.rogers@transwestern.com
chris.stutzman@transwestern.com
mike.brown@transwestern.com
britt.reed@transwestern.com
greg.johnson@transwestern.com
luke.wheeler@transwestern.com
will.stewart@transwestern.com
brandon.lester@transwestern.com
stayton.wright@transwestern.com
josh.delk@transwestern.com
tracy.fike@transwestern.com
robert.gaston@transwestern.com
karen.judson@transwestern.com

CONTACT

Karen Judson
Vice President
512.328.5600
karen.judson@transwestern.com

METHODOLOGY

The information in this report is the result of a compilation of publicly available data from a variety of commercial and government sources.



901 S MoPac Expressway, Suite 4-250
Austin, Texas 78746

T 512.328.5600 F 512.328.9309
www.transwestern.com/austin