

# AUSTIN ECONOMY MARKET WATCH

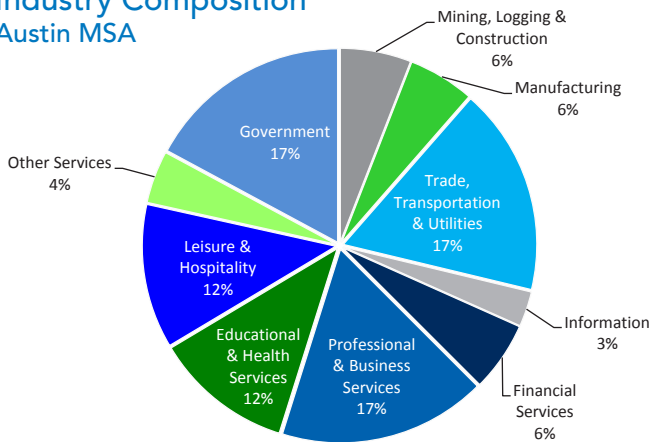
MARCH 2018

## Austin Employment By Industry (Trailing 12 Months)

INDUSTRY (NON FARM)	JAN 2018	JAN 2017	% GROWTH
Mining, Logging & Construction	61,800	58,900	4.9%
Manufacturing	57,700	55,700	3.6%
Trade, Transportation & Utilities	181,000	175,000	3.4%
Information	30,600	29,300	4.4%
Financial Services	60,800	57,900	5.0%
Professional & Business Services	181,400	168,900	7.4%
Education & Health Services	121,000	117,900	2.6%
Leisure & Hospitality	125,900	119,500	5.4%
Other Services	45,800	43,200	6.0%
Government	179,200	182,000	-1.5%
<b>TOTAL</b>	<b>1,045,200</b>	<b>1,008,300</b>	<b>3.7%</b>

SOURCE: Texas Workforce Commission

## Industry Composition Austin MSA



## Unemployment Rate

	AUSTIN MSA	TEXAS	U.S.
Year-End 2011	6.3%	7.2%	8.3%
Year-End 2012	5.1%	6.1%	7.8%
Year-End 2013	4.5%	5.6%	6.5%
Year-End 2014	3.4%	4.1%	5.4%
Year-End 2015	3.1%	4.2%	4.8%
Year-End 2016	3.2%	4.6%	4.5%
Year-End 2017	2.7%	3.7%	3.9%
January 2018	3.0%	4.2%	4.5%

SOURCE: Texas Workforce Commission, Bureau of Labor Statistics

## Population

YEAR-END	AUSTIN MSA	TEXAS	U.S.
2011	1,780,819	25,646,389	311,663,358
2012	1,834,319	26,071,655	313,998,379
2013	1,882,856	26,473,525	316,204,908
2014	1,941,389	26,944,751	318,563,456
2015	1,998,104	27,429,639	320,896,618
2016	2,056,405	27,862,596	323,127,513
2017	2,112,172	28,797,290	325,467,306

SOURCE: Texas A&M Real Estate Center, US Census Bureau

## Average Home Prices :: January 2018

	AUSTIN MSA	TEXAS	U.S.
Average Price	\$357,505	\$260,253	\$377,100
Median Price	\$288,500	\$216,000	\$324,900
Mo. of Inventory	2.0	3.1	3.4

SOURCE: MLS Austin, Greater Austin Chamber of Commerce

## U.S. Key Indicators

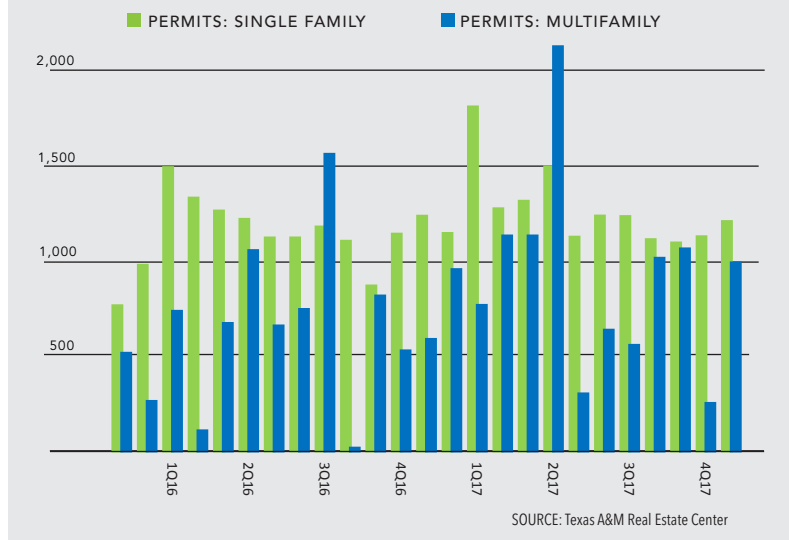
This information is current as of the publication date of this report. If you need up-to-the-minute, real-time numbers for any or all of these key indicators, visit the WSJ Market Data Center by clicking this link: <http://markets.wsj.com/usoverview>

	52 Wk High	52 Wk Low		52 Wk High	52 Wk Low
DJIA	26616.71	20379.55	30 Yr Fixed	4.47	3.73
NASDAQ	7637.26	5805.15	15 Yr Fixed	3.94	2.99
S&P 500	2872.87	2328.95	5 Yr ARM	4.37	3.20
			Jumbo	4.87	4.21
Prime Rate	4.75	4.00	Fannie Mae	4.109	3.281
Money Mkt	0.36	0.25			

# AUSTIN ECONOMY MARKET WATCH

MARCH 2018

## BUILDING PERMITS ISSUED :: AUSTIN MSA



## About Transwestern

Transwestern is a privately held, SSAE 16 compliant commercial real estate firm specializing in agency leasing, property and facilities management, tenant advisory, capital markets, research and sustainability. The fully integrated global enterprise leverages competencies in office, industrial, retail, multifamily and healthcare properties to add value for investors, owners and occupiers of real estate. As a member of the Transwestern family of companies, the firm capitalizes on market insights and operational expertise of independent affiliates specializing in development, real estate investment management and research. Based in Houston, Transwestern has 34 U.S. offices and assists clients through more than 180 offices in 40 countries as part of a strategic alliance with Paris-based BNP Paribas Real Estate. For more information, please visit [transwestern.com/austin](http://transwestern.com/austin) and follow us on Twitter: @TranswesternATX.

## Austin Team Members

Ty Puckett, Executive Vice President  
Hale Umstatted, Executive Managing Director  
Scott Myers, Managing Director  
Jeff Rogers, Managing Director  
Chris Stutzman, Managing Director  
Mike Brown, Senior Vice President  
Britt Reed, Senior Vice President  
Greg Johnson, Vice President  
Luke Wheeler, Vice President  
Will Stewart, Vice President  
Brandon Lester, Vice President  
Stayton Wright, Vice President  
Josh Delk, Vice President  
Nash Frisbie, Senior Associate  
Tyler Gauntt, Associate  
Robert Gaston, Executive Vice President  
Karen Judson, Vice President

Development & Investment Sales  
Investment Sales & Corp. Services  
Investment Sales  
Investment Sales - Multifamily  
Investment Sales - Multifamily  
Agency Leasing & Business Development  
Tenant Advisory  
Agency Leasing  
Agency Leasing & Tenant Advisory  
Agency Leasing & Tenant Advisory  
Agency Leasing & Tenant Advisory  
Tenant Advisory  
Development & Investment Sales  
Agency Leasing & Tenant Advisory  
Investment Sales - Multifamily  
Southwest | Regional Leader  
Marketing & Research

(512) 314.3572  
(512) 314.3551  
(512) 314.3571  
(512) 314.5207  
(512) 314.5203  
(512) 314.3552  
(512) 314.3577  
(512) 314.3570  
(512) 314.3553  
(512) 314.3574  
(512) 314.3576  
(512) 314.5205  
(512) 314.3557  
(512) 314.3961  
(512) 314.5206  
(512) 314.3554  
(512) 314.3560

ty.puckett@transwestern.com  
hale.umstatted@transwestern.com  
scott.myers@transwestern.com  
jeff.rogers@transwestern.com  
chris.stutzman@transwestern.com  
mike.brown@transwestern.com  
britt.reed@transwestern.com  
greg.johnson@transwestern.com  
luke.wheeler@transwestern.com  
will.stewart@transwestern.com  
brandon.lester@transwestern.com  
stayton.wright@transwestern.com  
josh.delk@transwestern.com  
nash.frisbie@transwestern.com  
tyler.gauntt@transwestern.com  
robert.gaston@transwestern.com  
karen.judson@transwestern.com

## CONTACT

Karen Judson  
Vice President  
512.328.5600  
[karen.judson@transwestern.com](mailto:karen.judson@transwestern.com)

## METHODOLOGY

The information in this report is the result of a compilation of publicly available data from a variety of commercial and government sources.



901 S MoPac Expressway, Suite 4-250  
Austin, Texas 78746

T 512.328.5600  
[www.transwestern.com/austin](http://www.transwestern.com/austin)