

AUSTIN ECONOMY MARKET WATCH

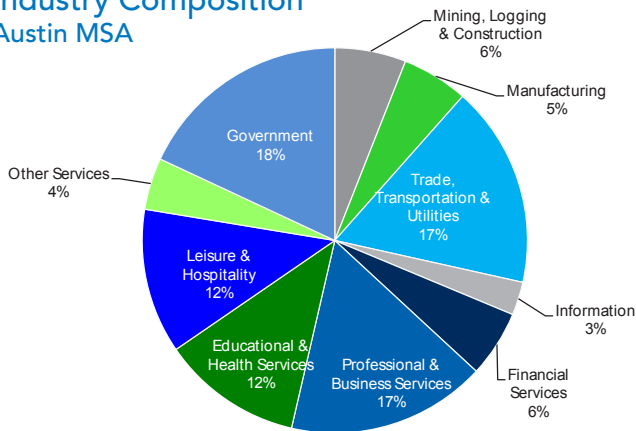
APRIL 2017

Austin Employment By Industry (Trailing 12 Months)

INDUSTRY (NON FARM)	FEB 2017	FEB 2017	% GROWTH
Mining, Logging & Construction	60,500	57,300	5.6%
Manufacturing	56,300	55,300	1.8%
Trade, Transportation & Utilities	171,400	168,100	2.0%
Information	28,200	28,000	0.7%
Financial Services	56,600	55,500	2.0%
Professional & Business Services	169,300	165,900	2.0%
Education & Health Services	119,500	115,600	3.4%
Leisure & Hospitality	123,100	118,300	4.1%
Other Services	44,000	42,000	4.8%
Government	182,600	178,500	2.3%
TOTAL	1,011,500	984,500	2.7%

SOURCE: Texas Workforce Commission

Industry Composition Austin MSA



Unemployment Rate

	AUSTIN MSA	TEXAS	U.S.
Year-End 2010	6.8%	8.3%	9.4%
Year-End 2011	6.3%	7.2%	8.3%
Year-End 2012	5.1%	6.1%	7.8%
Year-End 2013	4.5%	5.6%	6.5%
Year-End 2014	3.4%	4.1%	5.4%
Year-End 2015	3.1%	4.2%	4.8%
Year-End 2016	3.2%	4.6%	4.5%
February 2017	3.7%	5.1%	4.9%

SOURCE: Texas Workforce Commission, Bureau of Labor Statistics

Population

YEAR-END	AUSTIN MSA	TEXAS	U.S.
2010	1,716,289	25,145,562	308,745,358
2011	1,783,519	25,674,681	311,591,917
2012	1,836,149	26,060,796	313,873,685
2013	1,885,803	26,448,193	316,128,839
2014	1,943,299	24,956,958	320,355,064
2015	2,020,860	27,469,114	321,418,820
2016	2,056,405	27,862,596	323,127,513

SOURCE: Texas A&M Real Estate Center, US Census Bureau

Average Home Prices :: February 2017

	AUSTIN MSA	TEXAS	U.S.
Average Price	\$351,523	\$266,841	\$270,100
Median Price	\$285,000	\$212,650	\$228,400
Mo. of Inventory	2.1	3.3	3.8

SOURCE: MLS Austin, Greater Austin Chamber of Commerce

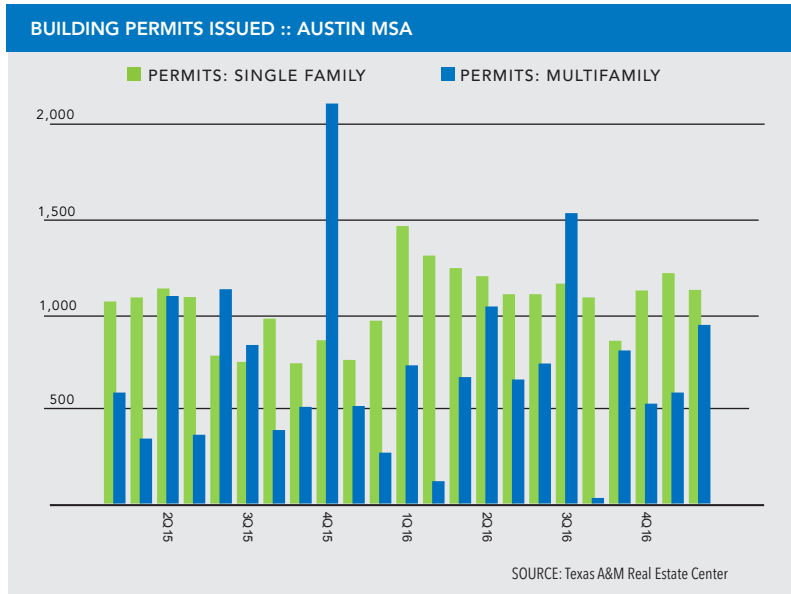
U.S. Key Indicators

This information is current as of the publication date of this report. If you need up-to-the-minute, real-time numbers for any or all of these key indicators, visit the WSJ Market Data Center by clicking this link: <http://markets.wsj.com/usoverview>

	52 Wk High	52 Wk Low		52 Wk High	52 Wk Low
DJIA	21169.11	17063.08	30 Yr Fixed	4.33	3.43
NASDAQ	6037.22	4574.25	15 Yr Fixed	3.50	2.70
S&P 500	2400.98	1991.68	5 Yr ARM	4.03	2.97
			Jumbo	4.88	4.02
Prime Rate	4.00	3.75	Fannie Mae	3.865	2.806
Money Mkt	0.34	0.22			

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About Transwestern

Transwestern is a privately held, SSAE 16 compliant commercial real estate firm specializing in agency leasing, property and facilities management, tenant advisory, capital markets, research and sustainability. The fully integrated global enterprise leverages competencies in office, industrial, retail, multifamily and healthcare properties to add value for investors, owners and occupiers of real estate. As a member of the Transwestern family of companies, the firm capitalizes on market insights and operational expertise of independent affiliates specializing in development, real estate investment management and research. Based in Houston, Transwestern has 34 U.S. offices and assists clients through more than 180 offices in 40 countries as part of a strategic alliance with Paris-based BNP Paribas Real Estate. For more information, please visit transwestern.com/austin and follow us on Twitter: @TranswesternATX.

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METHODOLOGY

The information in this report is the result of a compilation of publicly available data from a variety of commercial and government sources.



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