

# AUSTIN ECONOMY MARKET WATCH

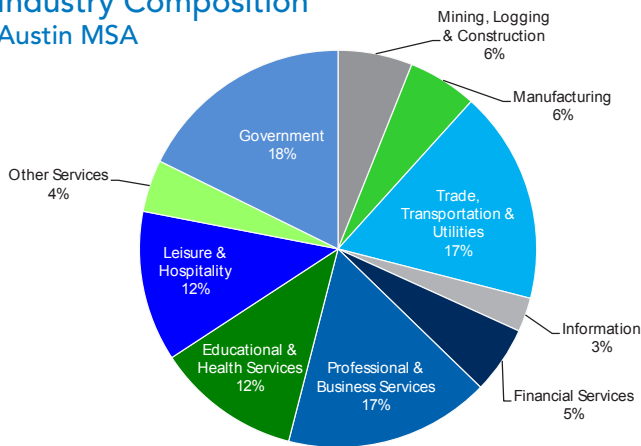
JULY 2016

## Austin Employment By Industry (Trailing 12 Months)

INDUSTRY (NON FARM)	MAY 2016	MAY 2015	% GROWTH
Mining, Logging & Construction	60,200	54,500	10.5%
Manufacturing	56,000	57,200	-2.1%
Trade, Transportation & Utilities	172,100	162,200	6.1%
Information	27,600	27,000	2.2%
Financial Services	54,500	53,500	1.9%
Professional & Business Services	166,400	159,400	4.4%
Education & Health Services	117,100	112,300	4.3%
Leisure & Hospitality	121,800	116,800	4.3%
Other Services	42,200	40,300	4.7%
Government	176,100	173,500	1.5%
<b>TOTAL</b>	<b>994,000</b>	<b>956,700</b>	<b>3.9%</b>

SOURCE: Texas Workforce Commission

## Industry Composition Austin MSA



## Unemployment Rate

	AUSTIN MSA	TEXAS	U.S.
Year-End 2009	6.9%	7.6%	9.3%
Year-End 2010	6.8%	8.3%	9.4%
Year-End 2011	6.3%	7.2%	8.3%
Year-End 2012	5.1%	6.1%	7.8%
Year-End 2013	4.5%	5.6%	6.5%
Year-End 2014	3.4%	4.1%	5.4%
Year-End 2015	3.1%	4.2%	4.8%
May 2016	2.9%	4.2%	4.5%

SOURCE: Texas Workforce Commission, Bureau of Labor Statistics

## Population

YEAR-END	AUSTIN MSA	TEXAS	U.S.
2009	1,705,075	24,782,302	307,006,550
2010	1,716,289	25,145,562	308,745,358
2011	1,783,519	25,674,681	311,591,917
2012	1,836,149	26,060,796	313,873,685
2013	1,885,803	26,448,193	316,128,839
2014	1,943,299	24,956,958	320,355,064
2015	2,020,452	27,469,114	321,418,820

SOURCE: Texas A&M Real Estate Center, US Census Bureau

## Average Home Prices :: May 2016

	AUSTIN MSA	TEXAS	U.S.
Average Price	\$351,629	\$267,308	\$281,700
Median Price	\$284,557	\$215,000	\$239,700
Mo. of Inventory	2.4	3.7	4.7

SOURCE: MLS Austin, Greater Austin Chamber of Commerce

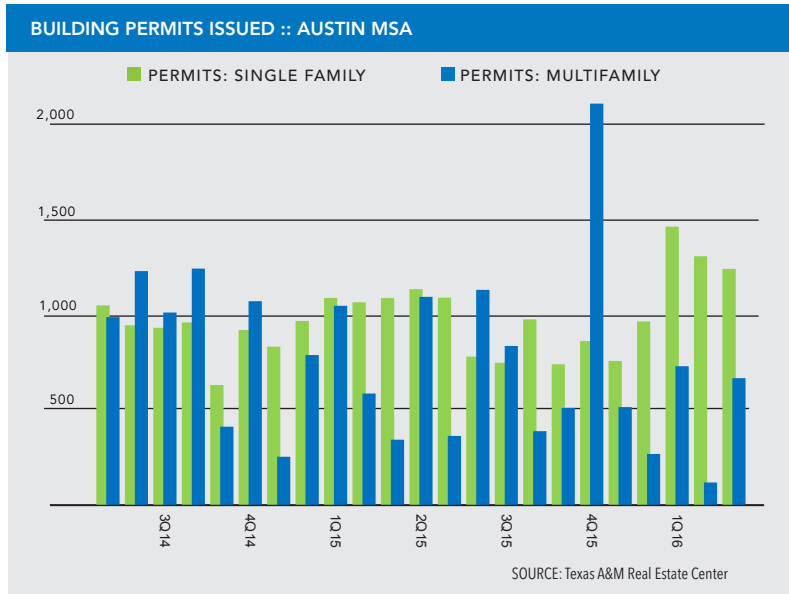
## U.S. Key Indicators

This information is current as of the publication date of this report. If you need up-to-the-minute, real-time numbers for any or all of these key indicators, visit the WSJ Market Data Center by clicking this link: <http://markets.wsj.com/usoverview>

	52 Wk High	52 Wk Low		52 Wk High	52 Wk Low
DJIA	18537.57	15370.33	30 Yr Fixed	4.14	3.43
NASDAQ	5231.94	4209.76	15 Yr Fixed	3.35	2.73
S&P 500	2168.99	1810.10	5 Yr ARM	3.86	3.97
			Jumbo	4.90	4.14
Prime Rate	3.50	3.50	Fannie Mae	3.653	2.806
Money Mkt	0.33	0.22			

# AUSTIN ECONOMY MARKET WATCH

JULY 2016



## About Transwestern

Transwestern is a privately held, SSAE 16 compliant commercial real estate firm specializing in agency leasing, property and facilities management, tenant advisory, capital markets, research and sustainability. The fully integrated global enterprise leverages competencies in office, industrial, retail, multifamily and healthcare properties to add value for investors, owners and occupiers of real estate. As a member of the Transwestern family of companies, the firm capitalizes on market insights and operational expertise of independent affiliates specializing in development, real estate investment management and research. Transwestern has 34 U.S. offices and assists clients through more than 181 offices in 40 countries as part of a strategic alliance with Paris-based BNP Paribas Real Estate. For more information, please visit [transwestern.com/austin](http://transwestern.com/austin) and follow us on Twitter: @TranswesternATX.

## Austin Team Members

Ty Puckett, Executive Vice President  
Hale Umstaddt, Executive Managing Director  
Leah Gallagher, Managing Director  
Jeff Rogers, Managing Director  
Chris Stutzman, Managing Director  
Mike Brown, Senior Vice President  
Britt Reed, Senior Vice President  
Greg Johnson, Vice President  
Luke Wheeler, Vice President  
Will Stewart, Vice President  
Brandon Lester, Vice President  
Stayton Wright, Vice President  
Tracy Fike, Associate  
Josh Delk, Associate Vice President  
Robert Gaston, Executive Vice President  
Karen Judson, Vice President

Development & Investment Sales  
Investment Sales & Corp. Services  
Investment Sales  
Investment Sales - Multifamily  
Investment Sales - Multifamily  
Agency Leasing & Business Development  
Tenant Advisory  
Agency Leasing  
Agency Leasing & Tenant Advisory  
Agency Leasing & Tenant Advisory  
Agency Leasing & Tenant Advisory  
Tenant Advisory  
Tenant Advisory & Agency Leasing  
Development & Investment Sales  
Southwest | Regional Leader  
Marketing & Research

(512) 314.3572  
(512) 314.3551  
(512) 314.3571  
(512) 314.5207  
(512) 314.5203  
(512) 314.3552  
(512) 314.3577  
(512) 314.3570  
(512) 314.3553  
(512) 314.3574  
(512) 314.3576  
(512) 314.5205  
(512) 314.5215  
(512) 314.3557  
(512) 314.3554  
(512) 314.3560

[ty.puckett@transwestern.com](mailto:ty.puckett@transwestern.com)  
[hale.umstaddt@transwestern.com](mailto:hale.umstaddt@transwestern.com)  
[leah.gallagher@transwestern.com](mailto:leah.gallagher@transwestern.com)  
[jeff.rogers@transwestern.com](mailto:jeff.rogers@transwestern.com)  
[chris.stutzman@transwestern.com](mailto:chris.stutzman@transwestern.com)  
[mike.brown@transwestern.com](mailto:mike.brown@transwestern.com)  
[britt.reed@transwestern.com](mailto:britt.reed@transwestern.com)  
[greg.johnson@transwestern.com](mailto:greg.johnson@transwestern.com)  
[luke.wheeler@transwestern.com](mailto:luke.wheeler@transwestern.com)  
[will.stewart@transwestern.com](mailto:will.stewart@transwestern.com)  
[brandon.lester@transwestern.com](mailto:brandon.lester@transwestern.com)  
[stayton.wright@transwestern.com](mailto:stayton.wright@transwestern.com)  
[tracy.fike@transwestern.com](mailto:tracy.fike@transwestern.com)  
[josh.delk@transwestern.com](mailto:josh.delk@transwestern.com)  
[robert.gaston@transwestern.com](mailto:robert.gaston@transwestern.com)  
[karen.judson@transwestern.com](mailto:karen.judson@transwestern.com)

## CONTACT

Karen Judson  
Vice President  
512.328.5600  
[karen.judson@transwestern.com](mailto:karen.judson@transwestern.com)

## METHODOLOGY

The information in this report is the result of a compilation of publicly available data from a variety of commercial and government sources.



901 S MoPac Expressway, Suite 4-250  
Austin, Texas 78746

T 512.328.5600 F 512.328.9309  
[www.transwestern.com/austin](http://www.transwestern.com/austin)