

AUSTIN ECONOMY MARKET WATCH

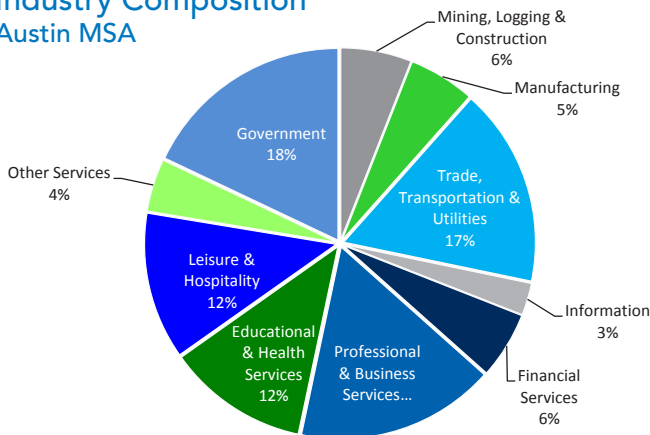
JULY 2017

Austin Employment By Industry (Trailing 12 Months)

INDUSTRY (NON FARM)	MAY 2017	MAY 2016	% GROWTH
Mining, Logging & Construction	61,300	58,300	5.1%
Manufacturing	57,400	55,600	3.2%
Trade, Transportation & Utilities	171,500	169,100	1.4%
Information	27,700	28,400	-2.5%
Financial Services	57,800	56,200	2.8%
Professional & Business Services	171,900	168,000	2.3%
Education & Health Services	122,100	115,700	5.5%
Leisure & Hospitality	127,200	122,700	3.7%
Other Services	45,600	43,700	4.3%
Government	184,400	180,900	1.9%
TOTAL	1,026,900	998,600	2.8%

SOURCE: Texas Workforce Commission

Industry Composition Austin MSA



Unemployment Rate

	AUSTIN MSA	TEXAS	U.S.
Year-End 2010	6.8%	8.3%	9.4%
Year-End 2011	6.3%	7.2%	8.3%
Year-End 2012	5.1%	6.1%	7.8%
Year-End 2013	4.5%	5.6%	6.5%
Year-End 2014	3.4%	4.1%	5.4%
Year-End 2015	3.1%	4.2%	4.8%
Year-End 2016	3.2%	4.6%	4.5%
May 2017	3.2%	4.4%	4.1%

SOURCE: Texas Workforce Commission, Bureau of Labor Statistics

Population

YEAR-END	AUSTIN MSA	TEXAS	U.S.
2010	1,716,289	25,145,562	308,745,358
2011	1,783,519	25,674,681	311,591,917
2012	1,836,149	26,060,796	313,873,685
2013	1,885,803	26,448,193	316,128,839
2014	1,943,299	24,956,958	320,355,064
2015	2,020,860	27,469,114	321,418,820
2016	2,056,405	27,862,596	323,127,513

SOURCE: Texas A&M Real Estate Center, US Census Bureau

Average Home Prices :: May 2017

	AUSTIN MSA	TEXAS	U.S.
Average Price	\$382,784	\$284,908	\$294,600
Median Price	\$305,000	\$229,420	\$252,800
Mo. of Inventory	2.8	3.9	4.2

SOURCE: MLS Austin, Greater Austin Chamber of Commerce

U.S. Key Indicators

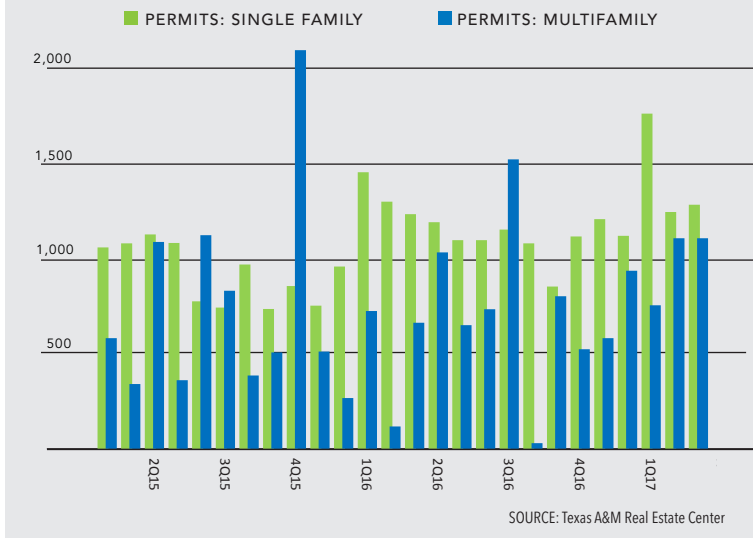
This information is current as of the publication date of this report. If you need up-to-the-minute, real-time numbers for any or all of these key indicators, visit the WSJ Market Data Center by clicking this link: <http://markets.wsj.com/usoverview>

	52 Wk High	52 Wk Low		52 Wk High	52 Wk Low
DJIA	21681.53	17883.56	30 Yr Fixed	4.33	3.44
NASDAQ	6398.26	5034.41	15 Yr Fixed	3.50	2.70
S&P 500	2477.62	2083.79	5 Yr ARM	4.03	3.07
Prime Rate	4.00	3.75	Jumbo	4.88	4.02
Money Mkt	0.36	0.23	Fannie Mae	3.865	2.808

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BUILDING PERMITS ISSUED :: AUSTIN MSA



About Transwestern

Transwestern is a privately held, SSAE 16 compliant commercial real estate firm specializing in agency leasing, property and facilities management, tenant advisory, capital markets, research and sustainability. The fully integrated global enterprise leverages competencies in office, industrial, retail, multifamily and healthcare properties to add value for investors, owners and occupiers of real estate. As a member of the Transwestern family of companies, the firm capitalizes on market insights and operational expertise of independent affiliates specializing in development, real estate investment management and research. Based in Houston, Transwestern has 34 U.S. offices and assists clients through more than 180 offices in 40 countries as part of a strategic alliance with Paris-based BNP Paribas Real Estate. For more information, please visit transwestern.com/austin and follow us on Twitter: @TranswesternATX.

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METHODOLOGY

The information in this report is the result of a compilation of publicly available data from a variety of commercial and government sources.



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