

AUSTIN ECONOMY MARKET WATCH

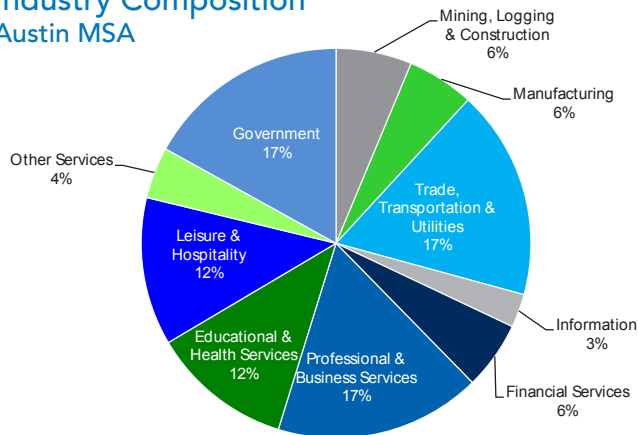
SEPTEMBER 2016

Austin Employment By Industry (Trailing 12 Months)

INDUSTRY (NON FARM)	JULY 2016	JULY 2015	% GROWTH
Mining, Logging & Construction	62,700	55,900	12.2%
Manufacturing	55,300	58,300	-5.1%
Trade, Transportation & Utilities	173,300	164,300	5.5%
Information	27,700	27,100	2.2%
Financial Services	56,200	54,100	3.9%
Professional & Business Services	170,500	162,600	4.9%
Education & Health Services	116,600	111,000	5.0%
Leisure & Hospitality	122,300	117,200	4.4%
Other Services	42,600	41,600	2.4%
Government	168,800	166,100	1.6%
TOTAL	996,000	958,200	3.9%

SOURCE: Texas Workforce Commission

Industry Composition Austin MSA



Unemployment Rate

	AUSTIN MSA	TEXAS	U.S.
Year-End 2009	6.9%	7.6%	9.3%
Year-End 2010	6.8%	8.3%	9.4%
Year-End 2011	6.3%	7.2%	8.3%
Year-End 2012	5.1%	6.1%	7.8%
Year-End 2013	4.5%	5.6%	6.5%
Year-End 2014	3.4%	4.1%	5.4%
Year-End 2015	3.1%	4.2%	4.8%
July 2016	3.6%	5.1%	5.1%

SOURCE: Texas Workforce Commission, Bureau of Labor Statistics

Population

YEAR-END	AUSTIN MSA	TEXAS	U.S.
2009	1,705,075	24,782,302	307,006,550
2010	1,716,289	25,145,562	308,745,358
2011	1,783,519	25,674,681	311,591,917
2012	1,836,149	26,060,796	313,873,685
2013	1,885,803	26,448,193	316,128,839
2014	1,943,299	24,956,958	320,355,064
2015	2,020,452	27,469,114	321,418,820

SOURCE: Texas A&M Real Estate Center, US Census Bureau

Average Home Prices :: July 2016

	AUSTIN MSA	TEXAS	U.S.
Average Price	\$347,414	\$264,625	\$285,900
Median Price	\$281,009	\$215,500	\$244,100
Mo. of Inventory	2.8	4.0	4.7

SOURCE: MLS Austin, Greater Austin Chamber of Commerce

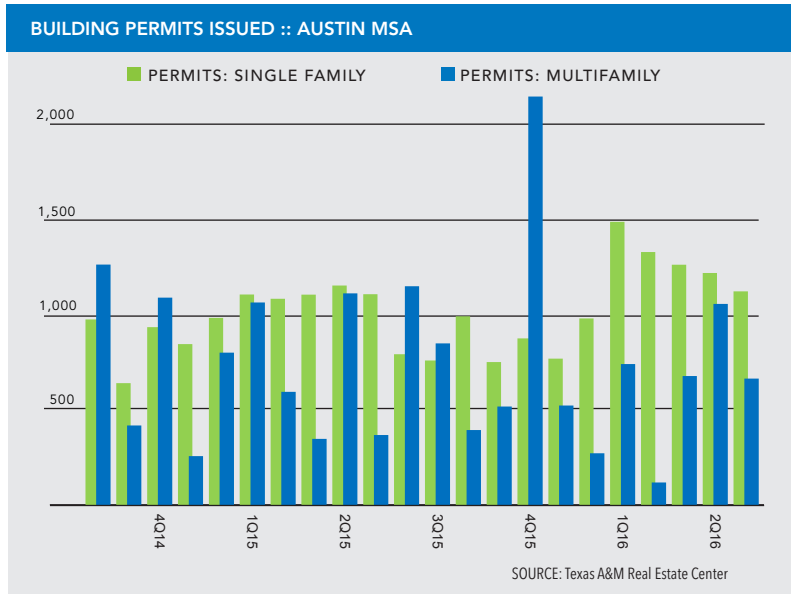
U.S. Key Indicators

This information is current as of the publication date of this report. If you need up-to-the-minute, real-time numbers for any or all of these key indicators, visit the WSJ Market Data Center by clicking this link: <http://markets.wsj.com/usoverview>

	52 Wk High	52 Wk Low		52 Wk High	52 Wk Low
DJIA	18668.44	15450.56	30 Yr Fixed	4.08	3.43
NASDAQ	5342.88	4209.76	15 Yr Fixed	3.34	2.73
S&P 500	2193.81	1810.10	5 Yr ARM	3.86	2.97
			Jumbo	4.90	4.02
Prime Rate	3.50	3.50	Fannie Mae	3.610	2.806
Money Mkt	0.33	0.22			

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About Transwestern

Transwestern is a privately held, SSAE 16 compliant commercial real estate firm specializing in agency leasing, property and facilities management, tenant advisory, capital markets, research and sustainability. The fully integrated global enterprise leverages competencies in office, industrial, retail, multifamily and healthcare properties to add value for investors, owners and occupiers of real estate. As a member of the Transwestern family of companies, the firm capitalizes on market insights and operational expertise of independent affiliates specializing in development, real estate investment management and research. Transwestern has 34 U.S. offices and assists clients through more than 181 offices in 40 countries as part of a strategic alliance with Paris-based BNP Paribas Real Estate. For more information, please visit transwestern.com/austin and follow us on Twitter: @TranswesternATX.

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METHODOLOGY

The information in this report is the result of a compilation of publicly available data from a variety of commercial and government sources.



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